

DOI: <https://doi.org/10.5281/zenodo.16958312>

PROSPECTS FOR THE DEVELOPMENT OF TEXTILE INDUSTRY ENTERPRISES IN A RENEWED UZBEKISTAN

Saidboyev Shermirza Dadkamirzayevich

Professor of Accounting and Auditing, Namangan State Technical University

tel: +998901561912, saidboyevshermirza@gmail.com

Abstract: *This article discusses the historical and current development of Uzbekistan's textile industry, highlighting its importance in the global market. The study evaluates challenges and prospects for further advancement, especially in terms of export potential and integration into the global economy. The article outlines strategies for overcoming these challenges, including the adoption of advanced technologies and strengthening the competitiveness of textile enterprises. This paper also presents recommendations for increasing the sector's export capacity and securing Uzbekistan's position as a leading exporter of high-value-added textile products.*

Keywords: *Textile industry, Uzbekistan, export, competitiveness, global market, technology, economic development.*

I. INTRODUCTION.

The global textile industry is one of the oldest and most significant sectors in the world economy, influencing trade, employment, and cultural trends across continents. From its roots in ancient civilizations to the current globalized market, the textile industry has continually adapted to technological advancements, economic shifts, and evolving consumer preferences. As the world moves towards sustainability, innovation, and digital transformation, the textile industry faces both challenges and opportunities in its future development [1].

Textiles remain integral to everyday life, with applications ranging from clothing and fashion to industrial and technical textiles. As a global industry, it is estimated to be worth over \$1.5 trillion, employing more than 60 million people worldwide. Countries like China, India, Bangladesh, and Turkey dominate the production landscape, but numerous other nations play crucial roles in specific segments of the textile supply chain. With ongoing changes in consumer demand, environmental concerns, and technological innovations, the prospects for the development of textile industry enterprises worldwide present both significant challenges and transformative opportunities.

The global textile industry has undergone rapid expansion over the past few decades, driven by the rise of fast fashion, the proliferation of new markets, and technological innovations. According to Statista, the global textile market is projected to reach a value of \$1.7 trillion by 2026, driven by increased consumer demand and a growing population [2-6].

Developing countries have traditionally played a vital role in the textile industry due to their low labor costs and access to raw materials. China, the world's largest textile producer, accounts for approximately 40% of global textile exports. Countries like Bangladesh, and Vietnam have also emerged as key players, particularly in the garment sector. In contrast, Europe and North America have maintained their influence primarily in high-end fashion, technical textiles, and advanced manufacturing.

The globalization of the textile supply chain has also led to increased competition, requiring companies to continuously innovate in terms of production processes, design, and sustainability practices. With consumer demand becoming increasingly fragmented, textile enterprises must adapt quickly to meet both fast-fashion trends and the growing demand for sustainable products [7-11].

Uzbekistan has a long-standing tradition in textile production, particularly in cotton fiber processing. Historically, the country was a key participant in the Silk Road trade, with its fabrics such as "Vedariy" being highly prized [12]. Today, Uzbekistan remains a significant player in the textile sector, not only through its cotton exports but also in efforts to enhance its global presence as a producer of finished textile products.

The primary aim of this paper is to analyze the development of Uzbekistan's textile industry and explore its potential for growth in the international market. While the sector has made notable progress, challenges such as reliance on raw material exports and the need for modern technology persist. The article will discuss strategies to address these issues, ensuring the industry's continued growth and sustainability.

II. METHODS.

The textile industry is a cornerstone of the global economy, deeply embedded in both the history of industrialization and modern globalization. It encompasses a wide range of activities, including fiber production, yarn spinning, fabric weaving, dyeing, finishing, and garment manufacturing. As one of the largest industries in the world, the textile sector generates employment for millions of people and plays a vital role in the economies of developing and developed nations alike.

In recent decades, the industry has experienced significant transformations driven by technological advancements, shifts in consumer demand, and global trade patterns. As textile enterprises face growing competition and the need to adapt to rapidly changing market conditions, developing innovative methods to enhance competitiveness, sustainability, and efficiency has become increasingly critical. This essay explores various methods employed by textile enterprises globally to foster growth and development, including technological innovations, sustainability practices, supply chain optimization, and workforce development.

This study is based on a comprehensive analysis of both historical and current data related to Uzbekistan's textile industry. Key sources of information include government reports, international trade statistics, and scholarly research on the global textile market. Comparative analysis with other leading textile-producing nations such as China, India, and Turkey has been used to identify best practices.

The research focuses on several key areas:

1. Export Dynamics: A detailed review of the changes in Uzbekistan's textile export patterns over recent years, with specific attention to major markets such as Russia, Europe, and the United States.

2. Competitiveness: Evaluation of factors influencing the competitiveness of Uzbek textile products, including production costs, labor, and quality.

3. Government Policies: Examination of the regulatory and policy frameworks supporting the development of the textile industry in Uzbekistan.

4. Technological Adoption: Analysis of the integration of modern technologies into the production process to enhance efficiency and quality [13].

Technological innovation has been a major driver of growth and transformation in the textile industry. The advent of automation, and Industry 4.0 technologies has revolutionized production processes, improving efficiency, reducing costs, and enabling mass customization. For example, AI-driven algorithms can now predict fashion trends and optimize supply chain operations, while robotic sewing machines have significantly reduced labor dependency in garment production.

III. RESULTS AND DISCUSSION.

Uzbekistan is one of the world's largest producers of cotton, currently ranked sixth in cotton production and eleventh in cotton exports. However, despite its significant role in the global cotton trade, the share of high-value-added finished textile products remains limited, accounting for only 1% of the world's total textile exports [3]. This represents a substantial opportunity for growth, as global demand for natural fiber-based products increases.

In recent years, Uzbekistan has been expanding its export markets, with more than 50 countries, including Russia, China, and European Union states, now importing Uzbek textile products. Newly discovered markets such as Pakistan, Georgia, Croatia, and Nigeria also present further opportunities for expansion [14]. Notably, over 51% of Uzbekistan's textile exports consist of light industrial goods, with 21% going to South Asian countries, 12% to Europe, and 8% to the Middle East and Africa [15-18].

One of the key challenges faced by Uzbekistan's textile industry is its reliance on the export of low-value-added products, particularly raw cotton. To improve its competitiveness, the government has introduced policies aimed at encouraging the production of finished textile goods. Additionally, efforts are being made to attract foreign investments in modernizing the industry and upgrading equipment [6].

The country's textile enterprises must also contend with high production costs, especially in terms of raw materials, which account for 90-95% of production expenses [3]. Moreover, the need for skilled labor is pressing, as it directly impacts the industry's ability to produce high-quality goods that can compete in global markets. The development of a highly skilled workforce through training programs and vocational education is critical to overcoming these challenges [8].

The adoption of modern technologies has already begun in many of Uzbekistan's textile enterprises, resulting in higher productivity and improved product quality. Automation in production processes, such as weaving and dyeing, has increased efficiency and enabled companies to meet international standards. The integration of

environmentally sustainable practices, such as the use of eco-friendly fibers, also presents new opportunities for growth [9].

Additionally, innovations in production technology, including the implementation of advanced machinery and smart production systems, have allowed the sector to reduce waste and lower production costs, thereby enhancing competitiveness [10]. However, the industry still requires significant investment in research and development to fully realize its potential.

Technological advancements in textile production

The integration of cutting-edge technologies is one of the most effective methods for the development of textile enterprises worldwide. Technological innovations have revolutionized the way textiles are produced, allowing for greater efficiency, cost savings, and the creation of new product categories. Several key technological developments have reshaped the industry:

a) Automation and Robotics

Automation has transformed textile manufacturing by reducing human intervention and increasing precision in various stages of production, such as spinning, weaving, and dyeing. Robotics are used to handle repetitive tasks, improving accuracy and reducing labor costs. Automated sewing machines and robotic fabric handling systems have also enabled faster production cycles, meeting the growing demand for quick turnaround times in fast fashion.

Advanced machinery, such as computerized knitting and weaving machines, allows for greater customization of fabric design, enabling textile companies to offer more personalized and innovative products. Automation is particularly valuable in mass production environments, where efficiency and consistency are critical to maintaining competitive pricing.

b) Digital Printing Technology

Digital printing technology has revolutionized the textile design and production process by allowing for more precise and detailed patterns on fabrics. Traditional methods of fabric printing, such as screen printing, required multiple steps and were limited in color options. Digital printing, however, offers flexibility in design and significantly reduces water and chemical use, aligning with sustainability goals.

This method has gained popularity in the fashion and home textiles segments, where intricate designs, rapid prototyping, and low-volume production are essential. It has also enabled on-demand production, reducing waste and aligning with consumer preferences for personalized products.

c) Smart Textiles and Wearable Technology

Smart textiles, also known as e-textiles, represent a rapidly growing area within the textile industry. These textiles incorporate electronic components, sensors, and other digital technologies, offering enhanced functionality such as temperature regulation, moisture management, and health monitoring. Smart textiles are being used in a variety of applications, including sportswear, medical textiles, and military uniforms.

The development of smart textiles requires significant research and innovation, but their potential to offer new revenue streams and market opportunities is immense.

As the demand for functional and high-performance fabrics increases, smart textiles represent a promising method for the development of textile enterprises.

Sustainability practices in textile manufacturing

Sustainability has become a central focus for the textile industry, as consumers, governments, and environmental organizations increasingly demand eco-friendly practices. The textile sector is notorious for its environmental impact, including high water consumption, chemical pollution, and textile waste. To address these concerns, many enterprises are adopting sustainable methods across the supply chain:

a) Circular Economy Models

A circular economy model aims to minimize waste and maximize resource efficiency by designing products that can be reused, recycled, or upcycled. In the textile industry, this approach includes the development of recyclable fabrics, the use of biodegradable materials, and initiatives to reduce textile waste. Companies like H&M and Patagonia have implemented garment recycling programs, encouraging consumers to return used clothing to be repurposed.

The rise of second-hand clothing platforms and rental services is also part of the circular economy, as they reduce the need for new textile production and promote the reuse of garments. Implementing circular business models helps textile enterprises reduce their environmental footprint while also meeting consumer demands for sustainable options.

b) Waterless Dyeing Technology

Traditional textile dyeing processes consume vast amounts of water and release harmful chemicals into the environment. To mitigate this impact, textile enterprises are adopting waterless dyeing technologies such as air-dyeing and CO₂-based dyeing processes. These technologies significantly reduce water use, lower energy consumption, and minimize chemical waste.

Waterless dyeing methods not only align with sustainability goals but also improve efficiency and cost-effectiveness. As these technologies become more widely adopted, they will play a crucial role in reducing the textile industry's environmental impact.

c) Organic and Sustainable Fibers

The use of organic cotton, recycled polyester, and other sustainable fibers is increasingly common in textile production. Organic cotton, for example, is grown without the use of harmful pesticides or synthetic fertilizers, reducing the environmental impact of cotton farming. Recycled polyester, made from plastic bottles or other post-consumer waste, reduces the reliance on virgin materials and decreases the amount of waste in landfills.

As more consumers prioritize sustainable products, the demand for textiles made from eco-friendly fibers continues to grow. Textile enterprises that invest in sustainable fiber sourcing and production methods are better positioned to capture this market opportunity.

Supply chain optimization

Effective supply chain management is critical to the development of textile enterprises, as it directly affects production efficiency, cost control, and responsiveness

to market demands. Several methods have emerged to optimize supply chains within the textile industry:

a) Just-In-Time (JIT) Production

The just-in-time (JIT) production model aims to reduce inventory costs by producing goods only when they are needed. This method has been widely adopted in the textile industry, particularly in fast fashion, where consumer trends shift rapidly. By minimizing excess inventory and producing garments based on real-time demand, textile companies can reduce waste and respond more quickly to changing market conditions.

JIT production relies heavily on well-coordinated supply chains and digital technologies that allow for real-time tracking of inventory and materials. It also requires close collaboration with suppliers to ensure timely deliveries of raw materials and components.

b) Nearshoring

In response to the rising costs of labor and transportation, as well as supply chain disruptions caused by events like the COVID-19 pandemic, many textile enterprises are adopting nearshoring strategies. Nearshoring involves relocating production closer to consumer markets, reducing lead times, and improving supply chain resilience.

For example, European textile companies may choose to source production from nearby countries in Eastern Europe or North Africa, while U.S. brands may look to Central or South America. Nearshoring allows textile enterprises to respond more quickly to changing market demands, reduce transportation costs, and minimize the risks associated with global trade tensions.

c) Digital Supply Chain Management

The digitization of supply chains through technologies such as blockchain, artificial intelligence, and the Internet of Things (IoT) has transformed how textile enterprises manage their operations. Digital supply chain management provides greater transparency, traceability, and efficiency by allowing companies to monitor every stage of the production process in real-time.

Blockchain technology, for instance, enables the tracking of raw materials from their origin to the finished product, ensuring that textile companies can verify the authenticity and sustainability of their materials. This level of transparency is increasingly important for consumers and regulators who are concerned about ethical sourcing and environmental impact.

IV. CONCLUSION.

Uzbekistan's textile industry has a rich historical foundation and enormous potential for future growth. By shifting focus from raw material exports to the production of high-value-added finished goods, the industry can strengthen its competitiveness in the global market. The adoption of modern technologies, combined with governmental support in the form of favorable policies and investment incentives, will be key to sustaining this growth.

Furthermore, expanding export markets and improving the skills of the workforce will ensure that Uzbekistan's textile industry continues to thrive in an

increasingly competitive global economy. With the right strategies in place, Uzbekistan can position itself as a leading exporter of not only cotton but also high-quality finished textile products, contributing significantly to the country's economic development.

V. REFERENCES

1. Statista. "Global Textile Market Size." 2021.
2. Mordor Intelligence. "Global Textile Industry - Growth, Trends, and Forecasts (2021-2026)." 2021.
3. World Trade Organization. "Textile and Apparel Trade Statistics." 2020.
4. McKinsey & Company. "The State of Fashion 2020." 2020.
5. MarketsandMarkets. "Smart Textiles Market - Global Forecast to 2024." 2020.
6. Ellen MacArthur Foundation. "A New Textiles Economy: Redesigning Fashion's Future." 2017.
7. Fashion Revolution. "Fashion Transparency Index 2020." 2020.
8. European Commission. "European Green Deal: A Roadmap for the Textile Sector." 2020.
9. Deloitte. "Global Powers of Retailing 2021: Navigating the New Retail Landscape." 2021.
10. Fashion Revolution. "Remembering Rana Plaza." 2013.
11. UNCTAD. "Impact of U.S.-China Trade War on Global Textile Industry." 2019.
12. Ministry of Economy of Uzbekistan. "Statistical Data on Uzbekistan's Textile Exports." Government of Uzbekistan, 2022.
13. Kamilova X.X., Xamrayeva N.K. "Construction of sewing products," Textbook, T.: Cholpon, 2011.
14. Askarov M.A., Ismailov I.I. "Chemistry and Physics of Polymers," Textbook, Tashkent, 2004.
15. Mirkomilov Sh.M., Bozorov N.I., Ismailov I.I. "Chemistry of Polymers," T.: 2013.
16. Saidboyev, S. E3S Web of Conferences, 2023, 402, 08022
17. Nuriddin Kamoliddinzoda and etc. AIP Conf. Proc. 11 March 2024; 3045 (1): 030082.
18. Saidboyev, S. and etc. AIP Conference Proceedings, 2023, 2789, 030002